



Type B Tree Removal Application

Trees on Private Property + Street Trees

Tree removal may not occur until permit approval. Once replanted, a photo must be submitted to planninginfo@happyvalleyor.gov. Staff may go onsite prior to closing the permit. The Planning Division may be reached at 503.783.3800, Monday-Friday from 8am-5pm.

Address of Tree Removal: _____

Number of Trees Proposed for Removal: On Private Property: _____ Street Trees/Public Property: _____

Name of Related Land Division or Design Review Project: _____

Applicant(s):

Name: _____

Mailing Address: _____

Phone: _____ Email: _____

Arborist Name: _____ Arborist Email: _____

Contractor (If Applicable):

Name: _____

Happy Valley Business License Number: _____ Metro Business License Number: _____

Mailing Address: _____

Phone: _____ Email: _____

Submittal Requirements

- ☐ A tree removal plan by a certified arborist including:
 - ☐ Location and diameter of each tree proposed to be removed (measured 4.5 feet from grade)
 - ☐ Location of steep areas, drainage ways, wetlands and surface water features
 - ☐ A grading plan of existing and proposed in two-foot contours if grading is proposed
 - ☐ Location of temporary fencing/markings to protect vegetation and any erosion control measures
 - ☐ Pictures
- ☐ A tree planting plan by a certified arborist including:
 - ☐ Location of trees proposed to be planted
 - ☐ Species and size of trees proposed to be planted

Submission of an application authorizes review and grants city representatives access to the property to verify the information provided, to observe site conditions, and the terms and conditions of the permit have been followed.

Fee Waiver

Identify if your tree removal qualifies for any fee waivers.

- ☐ No Fee Waiver Proposed. *Skip to next section.*
- ☐ Fee Waiver Proposed

Number of trees in the public right-of-way dead, diseased, dying, hazardous: _____

Number of tree is in a dedicated tract (including HOA) that are dead, diseased, dying, hazardous: _____

Number of trees susceptible to Emerald Ash Borer: _____

Number of trees implementing an approved wildfire risk reduction plan: _____

Total number of trees seeking a fee waiver: _____ Total number of trees NOT seeking a fee waiver: _____

Exemptions

Trees meeting the below exemptions may be removed and do not require the remainder of this review, though may require environmental review by the Planning Division or erosion or other review by the Engineering Division.

- ☐ No exceptions are applicable. *Skip to next section.*
- ☐ Commercial production of landscaping, nursery stock, Christmas trees, fruit and nut orchards or similar that is not zoned EFU, RRFF-5, FF-10, or was previously zoned RRFF-5 or FF-10.
Commercial Production Item: _____ Zoning: _____
*Please provide evidence of commercial production.
- ☐ Commercial production of landscaping, nursery stock, Christmas trees, fruit and nut orchards or similar zoned EFU and in tax deferral.
Commercial Production Item: _____ *Please provide evidence
- ☐ The property is zoned FF-10 or RRFF-5 (or was previously zoned FF-10) and the trees are planted in rows.
Zoning: _____ Are the trees planted in rows? ☐ Yes ☐ No
- ☐ All trees are smaller than 6" in diameter (18.84" in circumference) measured at 4.5 feet above ground level that are not in environmentally sensitive areas, public property or planter strips, or required from a past permit.

What Would You Like to Remove

Identify each tree you would like to remove. Trees smaller than 6 inches in diameter do not need to apply for this permit unless they are located in environmentally sensitive areas, public property, planter strip, or required from a past permit. Environmentally sensitive areas.

Tree	Location <i>Where is each tree located? Check all that apply.</i>	Size <i>Inches 4.5' from the Ground</i>	Reason for Removal <i>Not all trees within the city may be removed. Please identify how the trees proposed for removal qualify.</i>
1	<input type="checkbox"/> Private Property <input type="checkbox"/> Street/Planter Strip <input type="checkbox"/> Open Space/HOA <input type="checkbox"/> Steep Slopes or Natural Resources Overlay		<input type="checkbox"/> Diseased, damaged, or a hazard to people or adjacent property. Arborist confirmation required. <input type="checkbox"/> Construction or other approved site improvement with no alternative. <input type="checkbox"/> Safe access to utility service, utility drainage or right-of-way. <input type="checkbox"/> Nuisance Species. <i>Include documentation.</i> <input type="checkbox"/> Creation or preservation of a view corridor. <i>Include pictures.</i> <input type="checkbox"/> Street tree lifting the sidewalk ¼" or more. Lift: _____ <i>Picture required.</i>
2	<input type="checkbox"/> Private Property <input type="checkbox"/> Street/Planter Strip <input type="checkbox"/> Open Space/HOA <input type="checkbox"/> Steep Slopes or Natural Resources Overlay		<input type="checkbox"/> Diseased, damaged, or a hazard to people or adjacent property. Arborist confirmation required. <input type="checkbox"/> Construction or other approved site improvement with no alternative. <input type="checkbox"/> Safe access to utility service, utility drainage or right-of-way. <input type="checkbox"/> Nuisance Species. <i>Include documentation.</i> <input type="checkbox"/> Creation or preservation of a view corridor. <i>Include pictures.</i> <input type="checkbox"/> Street tree lifting the sidewalk ¼" or more. Lift: _____ <i>Picture required.</i>
3	<input type="checkbox"/> Private Property <input type="checkbox"/> Street/Planter Strip <input type="checkbox"/> Open Space/HOA <input type="checkbox"/> Steep Slopes or Natural Resources Overlay		<input type="checkbox"/> Diseased, damaged, or a hazard to people or adjacent property. Arborist confirmation required. <input type="checkbox"/> Construction or other approved site improvement with no alternative. <input type="checkbox"/> Safe access to utility service, utility drainage or right-of-way. <input type="checkbox"/> Nuisance Species. <i>Include documentation.</i> <input type="checkbox"/> Creation or preservation of a view corridor. <i>Include pictures.</i> <input type="checkbox"/> Street tree lifting the sidewalk ¼" or more. Lift: _____ <i>Picture required.</i>
4	<input type="checkbox"/> Private Property <input type="checkbox"/> Street/Planter Strip <input type="checkbox"/> Open Space/HOA <input type="checkbox"/> Steep Slopes or Natural Resources Overlay		<input type="checkbox"/> Diseased, damaged, or a hazard to people or adjacent property. Arborist confirmation required. <input type="checkbox"/> Construction or other approved site improvement with no alternative. <input type="checkbox"/> Safe access to utility service, utility drainage or right-of-way. <input type="checkbox"/> Nuisance Species. <i>Include documentation.</i> <input type="checkbox"/> Creation or preservation of a view corridor. <i>Include pictures.</i> <input type="checkbox"/> Street tree lifting the sidewalk ¼" or more. Lift: _____ <i>Picture required.</i>

Add a supplemental sheet if needed.

Determine the Number of Replacement Trees Required

Trees removed generally must be replaced. Use the guide below to determine how many trees need to be replanted.

	Diameter of Tree to be Removed Measured 4.5 feet off the Ground	Number of Trees Required to Be Planted for Each Tree Removed	Number of Replacement Trees Required
Trees in the Street/Planter Strip (Right-of-Way)	Hazard (Dangerous, Diseased or Dying/Dead), Nuisance Species, or Less than 6" in the Right-of-Way	1	# of Trees _____ x 1 = _____
	Species Susceptible to Emerald Ash Borer	1	# of Trees _____ x 1 = _____
	6" - 12"	5	# of Trees _____ x 5 = _____
	13" – 18"	8	# of Trees _____ x 8 = _____
	19" and Over	1 per every 2" of DBH removed per tree	Tree Size _____ = _____ Tree Size _____ = _____ Tree Size _____ = _____ Tree Size _____ = _____
Trees on Private Property	Hazard (Dangerous, Diseased or Dying/Dead), Nuisance Species, or Less than 6" on Private Property Outside of a Tract or HOA Property	0	# of Trees _____ x None
	Hazard (Dangerous, Diseased or Dying/Dead), Nuisance Species, or Less than 6" Within a Tract or HOA Property	0 If Not Required in Development Approval 1 If Required in Development Approval	# of Trees _____ x None # of Trees _____ x 1 = _____
	Species Susceptible to Emerald Ash Borer	1	# of Trees _____ x 1 = _____
	Implementing an Approved Wildfire Risk Reduction,	1	# of Trees _____ x 1 = _____
	6" - 12"	5	# of Trees _____ x 5 = _____
	13" – 18"	8	# of Trees _____ x 8 = _____
	19" and over	1 per every 2" of DBH removed per tree	Tree Size _____ = _____ Tree Size _____ = _____ Tree Size _____ = _____ Tree Size _____ = _____
Total Replacement Trees in the Street/Planter Strip:			_____
Total Replacement Trees on Private Property:			_____

Replanting Plan: Trees in the Right-of-Way

Street trees in planter strips or elsewhere in the right-of-way require replacement in the right-of-way or contribution to the City's tree bank if the trees cannot fit in the right-of-way.

Number of Trees Proposed to Be Planted in the Right-of-Way: _____

The species must be identified on the City's approved [Street Tree List](#) for the width of the landscaping strip (the area between the curb and sidewalk). Alternate tree species may be approved by the City. Larger plantings must include a variety of species. All trees planted beneath powerlines shall be selected from the associated list and approved by the associated franchise powerline utility company (generally PGE). PGE may be reached at 503-323-6700 or service.coordinators@pgn.com. If a diversity of tree species is not available in the diameters required, exceptions may be granted for diversity by the Public Works Director or designee;

8-24 Trees: No more than 40 percent can be of one genus

25+ Trees: No more than 25 percent can be of one genus

All replacement trees shall be at least 1.25 inches at 4.5 feet in height (DBH) unless in a natural resource area which allows bareroot planting.

Species Proposed: _____ Size: _____ Quantity: _____

Species Proposed: _____ Size: _____ Quantity: _____

Species Proposed: _____ Size: _____ Quantity: _____

Replacement trees are required to be planted near the location of the tree removal. However, the planting location must meet the following:

Minimum Spacing:

40 feet from intersections (measured back from the point of intersecting curbs or curb lines)

25 feet from other street trees

25 feet from street lights

20 feet from a stop sign

10 feet from a fire hydrant

5 feet from a driveway or alley

5 feet from a utility pole

5 feet from a sign (other than a stop sign)

3 feet from a utility box

Will the Trees Meet the Above Spacing Standards? ☐ Yes ☐ No

Spacing Exception Requested? ☐ Yes ☐ No Number of Trees Requested for Exception: _____

Identify the Spacing Requested and the Details: _____

Will the Utilities be Located Underground within the Planter Strip Prior to Digging (Required)? ☐ Yes ☐ No

Will the Planted Tree be Guyed or Supported in an Upright Position per the National Arborist Association and Fastened to Avoid Injury and Ensure Public Safety (Required)? ☐ Yes ☐ No

Will the Trees be Planted Midway between Curb and Sidewalk (Required)? ☐ Yes ☐ No

Will the Trees be Planted per the Required [Street Tree Planting Detail](#)? ☐ Yes ☐ No

Will a majority of the Planter Strip be Planted with Grass, Shrubs and Groundcover (at maturity), Turf, and/or Decorative Rock? ☐ Yes ☐ No

Type Proposed? ☐ Grass ☐ Plants/Groundcover ☐ Turf ☐ Decorative Rock

Root barriers shall be installed according to the manufacturer's specifications and [city requirements](#) when a planter strip or median is planted within five feet of any hard surface or paving or utility box, or as otherwise required by the City.

Type of Root Barrier Proposed: _____

Street trees shall be guyed or supported for a maximum period of two years in a manner consistent with the City's Engineering Design and Standard Details Manual.

Will each tree be guyed or supported? ☐ Yes ☐ No

All installations shall be in accordance with the City's planting details found at the end of this form.

☐ Yes, I will comply with planting details

Replanting Plan: Trees on Private Property

Identify the species, size, and location of the replacement trees below and on a planting plan. The City recommends species listed on the City's [Native Tree List](#) or [Street Tree List](#).

Number of Trees Proposed to Be Planted on Private Property: _____

The species may not be identified on the City's [Nuisance Plant List](#). All replacement trees shall be at least 1.25 inches at 4.5 feet in height (DBH) unless in an identified natural resource area or on publicly-owned land (excluding the right-of-way) which allows bareroot planting.

Species Proposed: _____ Size: _____ Quantity: _____
Planted in a Natural Resource Area: _____ # Planted on Publicly-Owned Land: _____

Species Proposed: _____ Size: _____ Quantity: _____
Planted in a Natural Resource Area: _____ # Planted on Publicly-Owned Land: _____

Species Proposed: _____ Size: _____ Quantity: _____
Planted in a Natural Resource Area: _____ # Planted on Publicly-Owned Land: _____

Replanting Plan: Contribution to the City's Tree Bank

If the replacement trees cannot fit onsite, you may contribute to the City's Tree Bank.

Number of Trees Proposed to go to the Tree Bank: _____

Total Cost: # of Trees _____ x \$277 per tree = _____

Note fees change every July 1st

Compliance with State and Federal Wildlife Protection Laws

All tree removal must abide by State and Federal wildlife protection laws, such as the Clean Water Act, the Endangered Species Act and the Migratory Bird Treaty Act. An example includes a bird survey and a specialist onsite during tree removal between February 1st and July 31st.

ENDANGERED SPECIES ACT DISCLAIMER: Certain fish, wildlife, and plant species in Happy Valley may be protected by the federal Endangered Species Act (ESA). Through the issuance of this permit, Happy Valley makes no representation or assurance that the subject land use or development activity is permissible under the Endangered Species Act. As the permittee, you assume all responsibility to ensure that your activities undertaken in accordance with this permit do not violate applicable ESA rules and requirements, or any other state or federal rules or regulations. For more information regarding the salmon-related ESA rules and requirements, contact the National Marine Fisheries Service (NMFS) in Portland at (503) 230-5400. General information on the ESA and listed salmon species is available on the NMFS northwest region web site at <https://www.fisheries.noaa.gov/region/west-coast>. For non-salmon ESA issues, contact the U.S. Fish and Wildlife Service in Portland at (503) 808-2468.

☐ Yes, I will comply with the laws

Date of Replanting

It is best to plant during the fall and winter prior to bud break. Once replanted, please email a photo to planninginfo@happyvalleyor.gov. Staff may go onsite to verify prior to closing the permit.

Planting Proposed to be Completed by: _____

Will Removal Require Blocking the Street and/or Sidewalk?

If any travel lanes will need to be blocked for any period of time or damaged sidewalk panels need replacing, an additional Type 1 [Right-of-Way Permit](#) will need to be obtained from the Engineering Division by using the on-line permitting system HVWorks.com. Please note: If a contractor is performing the work they must be licensed and bonded

per Happy Valley Municipal Code 5.04.030, 12.04.100, 12.05.150 and 16.50.080. All signage and traffic control methods must meet the Manual of Uniform Traffic Control Devices Requirements.

Will any travel lanes or sidewalks be blocked for the removal to occur? ☐ Yes ☐ No

Is the sidewalk damaged and needing to be replaced? ☐ Yes ☐ No

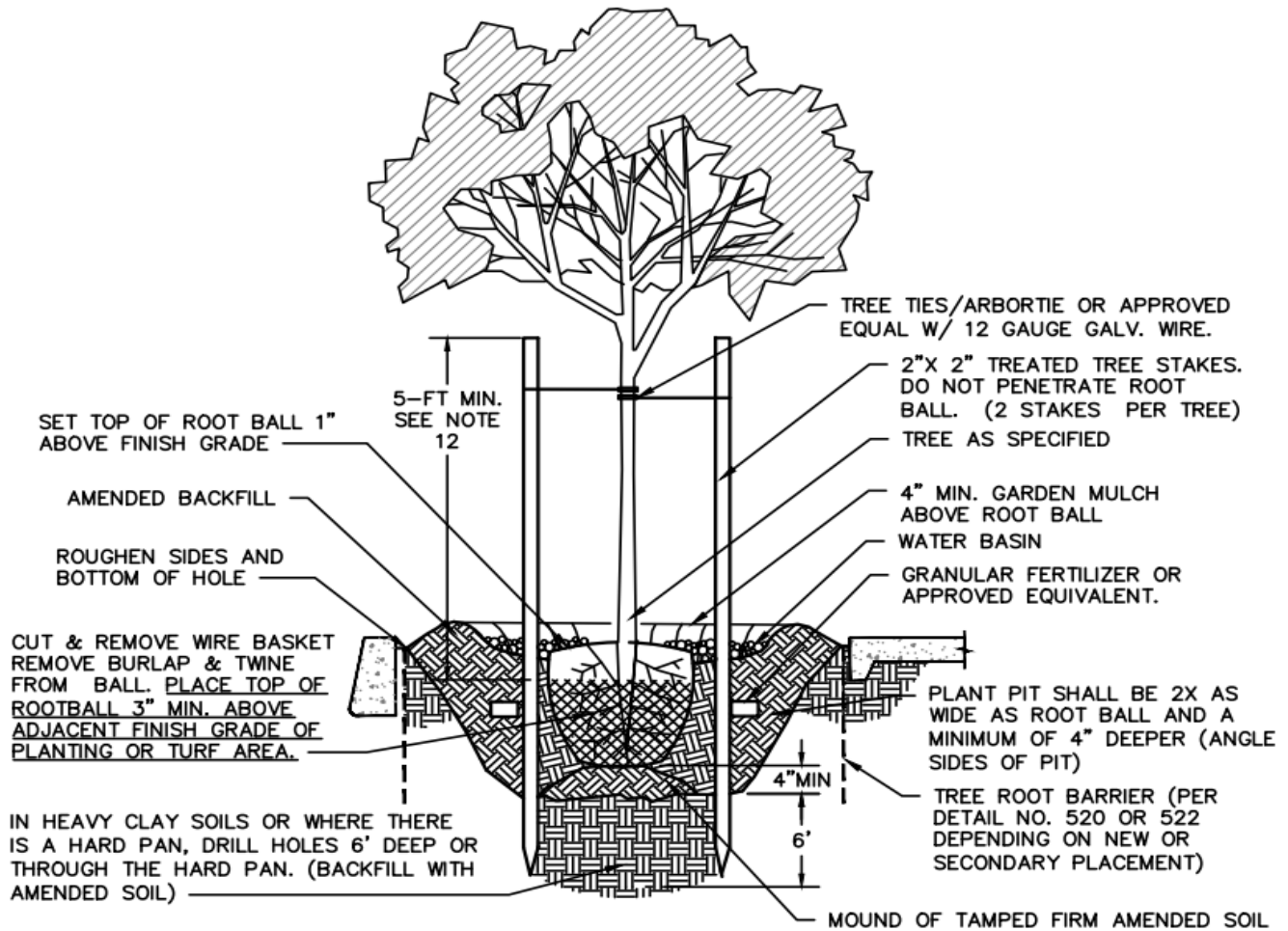
City Decision

File Number: _____

Planning Division Approval? ☐ Yes ☐ No Date: _____ Signature: _____

Approval Process

1. Obtain an underground location of utilities by calling 811 or submitting an [online request](#) for the locations you will be digging.
2. Submit an application to the Planning Division at the City.
3. If approved, complete required planting and/or fee by the date of approval and send Planninginfo@happyvalleyor.gov pictures of:
 - ✓ The root barrier in the ground
 - ✓ The planted tree
 - ✓ The tree trunk with a tape measure next to it
 - ✓ The tree species tag
4. Staff will stop by and check the planting before closing out the permit.



NOTES:

1. B&B STOCK MAY BE SUBSTITUTED WITH CONTAINER STOCK OF EQUAL GRADE.
2. CONTAINER STOCK MAY BE SUBSTITUTED WITH B&B STOCK OF EQUAL GRADE.
3. PLANT MATERIAL SHALL CONFORM WITH AMERICAN STANDARD FOR NURSERY STOCK, ANSI Z60.1, 2014 EDITION.
4. ALL TREES SHALL BE BRANCHED.
5. IN THE EVENT OF A DISCREPANCY BETWEEN THE PLANT LISTING AND THE DRAWINGS, THE PLANT LISTING SHALL GOVERN THE PLANT SPECIES AND QUANTITIES REQUIRED.
6. IN THE EVENT OF QUESTION OR LACK OF CLARITY ON DRAWINGS, LANDSCAPE CONTRACTOR IS TO CALL PROJECT MANAGER BEFORE PROCEEDING.
7. LANDSCAPE CONTRACTOR TO VERIFY PLANT MATERIAL SPECIES AND QUANTITIES WITH PROJECT MANAGER PRIOR TO PLANTING.
8. REFER TO PLANS AND CITY OF HAPPY VALLEY DEVELOPMENT STANDARDS FOR LANDSCAPING REQUIREMENTS INCLUDING TREE PLACEMENT, TOPSOIL AND PLANTING SPECIFICATIONS.
9. WATER TREE IN AT PLANTING AND DURING THE MAINTENANCE PERIOD IS REQUIRED.
10. TREE STAKES ARE TO BE REMOVED ONCE THE TREE HAS BEEN STABILIZED AND PRIOR TO FINAL WARRANTY INSPECTION/PROJECT ACCEPTANCE.
11. TREE STAKES ARE REQUIRED TO BE A MINIMUM OF 6- FEET FOR OAK TREES.